

SELF-SERVICE OPTIONS GUIDE Partner Field Agents

As previously communicated, we strongly recommend using all available self-service resources for the topics listed below. These tools are designed to help you find answers and resolve issues quickly, efficiently, and independently.

*NOTE: Job Aids and Videos linked on this page may require you to be logged into **Vantage** or **AgentAdvantage University** to view.

Resource	Location
Enrollment Application Sta	Log in to Vantage and click on the My Humana Business Center (MHBC) card ➤ [Job Aid]: Check Application Status (Includes App Status Descriptions) To receive Enrollment Status Notifications (ESN), log in to Vantage, enter your Profile by clicking on the Profile image in the top-right, then click Preferences under Enrollment Status Notifications. To access Humana's Application Tracker, go to https://ens-appstatustracker.humana.com/ ➤ [Job Aid]: Application Status Tracker Job Aid
Find A Doctor (a.k.a. Provider Search)	Go to https://www.humana.com/finder/medical/ https://www.humana.com/finder/medical/ https://findeare.humana.com/ https://findeare.humana.com/ Find Care Tool Demo
Rx Calculator (a.k.a. Drug Lookup)	Go to rxcalculator.humana.com Figure 1
D-SNP Verification	Log in to Vantage, choose Eligibility Verification, then select the D-SNP Eligibility option. The D-SNP Eligibility option will offer the following, if available: Eligibility status Medicaid ID Medicare ID Dual Eligibility Level Iob Aid: Eligibility Verification Tool

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Additional Self Service Options

To save time and get answers faster, we recommend checking the self-service guide and available resources first. They're designed to help you resolve most questions quickly—no call needed!

Resource	Location
Plan/Benefit Information	Go to Humana.com/Medicare for information on: Humana Spending Card Benefit Coverage Product Availability Product Explanation Value Added Services Log in to Vantage and under the Sales & Marketing card, select Agent First Look Reminder: Explore Self-Service Options First Prior to contacting the Agent Support Unit, agents should first try self-service options like Humana.com, speaking with a peer or leader, or contacting a BRE/BRM—who can provide expert guidance on plan details and help you feel confident in representing them.
Medicare Supplement Enro & Plan Information	Log in to Vantage and under the Sales & Marketing card you can access: Outline of Coverage & Application Packets Medicare Supplement Agent Guidebook Medicare Supplement Underwriting Guide

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Additional Self Service Options (cont.)

Compliance Information	To check current licensing and certification status, log in to Vantage and click on Licenses or Certifications under the Licensing, Certification & Contracts card. • Questions regarding Lack of Production (LOP) and Contract Termination: AMCompliance@humana.com • Questions regarding any notifications received from MP Compliance, or to dispute a claim from MP Compliance: MPComplianceSupportServices@humana.com • Questions regarding Section A Violations or Allegations: AIU@humana.com • Missing or Updating a License: agencymgt@humana.com • To complete certification or recertification, log in to Vantage and click on Humana MarketPoint University under the Education card
Vantage Registration & Acc	Go to https://account.humana.com/
Order Sales Materials	Log in to <u>Vantage</u> and click on Medicare Sales Materials under the Sales & Marketing card
Digital Marketing Materials	Log in to <u>Vantage</u> and click on Digital Marketing Materials under the Quote & Enroll card
Humana Enrollment Platform	Log in to Vantage and choose Humana Enrollment Platform under the Quote and Enroll card. > [AAU Page]: Learn more about Humana Enrollment Platform

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Additional Self Service Options (cont.)

Log in to <u>Vantage</u>, choose Eligibility Verification, and then select the Medicare Eligibility option to:

- Verify an applicant is eligible for Medicare
- Check whether an applicant is eligible for Medicaid
- Determine an applicant's:
 - o Medicare Part A Start and End Dates (if available)
 - Medicare Part B Start and End Dates (if available)
 - o Medicare Part D Eligibility Start and End Dates (if available)
 - Uncovered Months Start and End Dates (if available)
 - Unlawful Presence Start and End Dates (if available)
 - *Medicaid Status (yes, no, or not known)
 - o Low Income Subsidy Indicator
 - Low Income Subsidy Percent (if applicable)
 - Incarceration Start and End Dates
 - Comprehensive Addiction and Recovery Act (CARA) Start and End Dates
- ➤ [Job Aid]: Eligibility Verification Tool

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Medicare Eligibility



^{*}If an applicant is eligible for Medicaid, you should then use the tool to check their dualeligibility status. If a member is dual-eligible, you may be able to enroll him or her in a D-SNP plan (if any are available in his or her state and ZIP code).

Additional Self Service Options (cont.)

Log in to Vantage and under the Commissions card you can find the following:

- Commission Statement Portal (Viewing Statements)
 - Current Statement(s): Last statement generated/available
 - <u>Prior Statement(s) by Statement Date:</u> View historical & current statement.
 - <u>Prior Statement(s)</u> by <u>Date Range:</u> Create custom report and view transactions by pay date.
- Direct Deposit (Set up Direct Deposit)
 - Note: To make a change to an existing Direct Deposit account, it must be terminated before a new one can be added.
- Payment Assignments (View Payee Relationship by Product Type)
- Delegated Commission Assignment Form (To change Payment Assignment)
- Individual Products Producer Partnership Plan (MA, PDP, Med Supp, Dental/Vision)
 - o Pay Schedules/Amounts, Pay Guidelines & Rules
- Create Pay Audit Request (Disputes/Issues)
 - o Non-Payment
 - Chargebacks
 - Incorrect Rate
 - Agent of Record Disputes/Issues



Commissions Information

& Disputes

Post-Enrollment Support (Current Member & In-Process Enrollments)

Resource	Location
Viewing Member Information	Log in to Vantage and click the My Humana Business Center card for: • Humana ID • Demographics • Verify Plan • And Much More
Post-Enrollment Service Inquiry (Provided by ARSOS)	 Log in to Vantage to create a service inquiry either through the Service Inquiry card or My Humana Business Center Card for: Application Errors & Corrections (Agent Statement for Enrollment Correction) Claims (Claims status, claims filing, pended and processed claims questions) Demographics (Update or confirm demographic changes) Benefits (Verification, cost of service, coordination, benefit accumulators and benefit rewards) PCP Changes (Request new PCP/PCD changes) Billing (Payment status inquiries and payment arrangements) Fulfillment (Order ID card and ANOC) General Inquiries (All other inquiries)
Current Member Post- Enrollment Support (Customer Service)	 MA/MAPD: 800-457-4708 PDP: 800-281-6918 Medicare Supplement: 800-866-0581 Standalone Dental and Vision: 866-537-0232 or 866-537-0232 Group: 866-396-8810

