Setting your Physicians Mutual Profile in the Agent Quoting Tool

1. Log into the Physicians Mutual Agent Portal and click on the Agent Quoting link



2. Click on the My Profile button



- 3. Be sure to fill in all of the required information, indicated by a red asterisk *.
- 4. On the Licensed States row, click on the dropdown arrow on the right side.

Do <u>NOT</u> change any of the <u>Licensed States</u>, unless you need to add California and/or Arkansas. All of the other states should already be active (<u>BLUE=ACTIVE</u>). If you have already made changes, please change it back to look like this and

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5. In the **Phone Number**s area, select at least one of the tabs for your Primary Phone. The example below shows how to set the **Cell Phone** as your Primary. (You can add your Home and/or Work Phone as well.)



6. Once you have filled in all of the required fields, **including your email address at the bottom**, click on the **Save** link in the upper right corner. You can now begin quoting and completing electronic applications.



If you need additional assistance, please call the Sales Support line at **877-888-5580** and select option #2 twice to reach the Technology Support team.